PeopleSoft HCM System Action/Reason Codes Effective November 4, 2019

PREFACE

All *Job Data* and *Position Data* transactions entered in the PeopleSoft HCM System require the selection of an *Action Code* and a *Reason Code*. These codes are used to describe the type of employee or position action being recorded. Selection of the proper combination of *Action* and *Reason* is vital for accurate reporting of actions which transpire in the course of an individual's employment in government in the State of Georgia.

It is frequently desirable or necessary to generate company-wide or state-wide summaries of personnel or position activity in state government. Accordingly, this manual has been created to assist in insuring consistency in the usage of *Action/Reason Codes* and in the ability of all users of the PeopleSoft HCM System to accurately interpret information displayed in personnel and position records.

This publication is not intended to establish or supersede any federal or state law or regulation or any company human resources policy or policies nor is it intended to create or grant any employment rights or privileges not otherwise established in law or policy. Those employees covered by the Rules of the State Personnel Board may have rights that are not indicated in the descriptions of the *Action Codes* and *Reason Codes* described herein.

The manual is presented in *Action Code* order as presented in the drop-down box for the *Action* field found on the *Job Data Work Location* page. Bold face lines provide *Action Code* 3 Character Description, Long Description, and Short Description.

Example:

| <u>3 Character Description</u> | Long Description | Short Description |
|--------------------------------|------------------|-------------------|
| PAY | Pay Rate Change | Pay Rt Chg |

Displayed under each Action Code are the Reason Codes associated with that Action Code. The Reason Codes are presented in the order displayed in the drop down box for the Reason field found on the Job Data Work Location page.

Example:

| <u>3 Character Description</u> | Long Description | Short Description |
|--------------------------------|-----------------------|-------------------|
| ACT | Acting Pay Supplement | Acting Pay |

A description of *INACTIVE* codes is provided on pages 42 – 44. **PeopleSoft HCM System Action/Reason Codes**

ACTIONS

| <u>Three Character</u> <u>Description</u> ADL | Long Description Additional Job | <u>Short</u> <u>Description</u> Addl Job |
|---|---------------------------------------|--|
| ASC* | Assignment Completion | Assgn Comp |
| ASC* | Assignment | Assignment |
| INT* | Completion of Introductory Period | Comp Intro |
| PRC* | Completion of Probation | Comp Prob |
| DTA | Data Change | Data Chg |
| DEM | Demotion | Demotion |
| JED* | Earnings Distribution Change | Erns Distn |
| FSC* | Family Status Change | Family Chg |
| HIR | Hire | Hire |
| JRC* | Job Reclassification | Job Reclas |
| LOF | Layoff | Layoff |
| LOA | Leave of Absence | LOA |
| LTD* | Long Term Disability With Pay | LTD w/Pay |
| LTO* | Long Term Disability | LTD |
| PLA* | Paid Leave of Absence | Paid LOA |
| PAY | Pay Rate Change | Pay Rt Chg |
| POS | Position Change | Posn Chg |

| PRB* | Probation | Probation |
|------|-----------|-----------|
| PRO | Promotion | Promotion |

ACTIONS

| <u>Three Character</u> | Long | <u>Short</u> |
|------------------------|--|------------------------------|
| Description REC | Description Recall from Suspension/Layoff | <u>Description</u> Recall |
| M LC | Recall from Suspension Eayon | Recuir |
| REH | Rehire | Rehire |
| RWP | Retirement With Pay | Ret w/Pay |
| | (ERS Only) | |
| RET | Retirement (ERS | Retirement |
| | Only) | |
| RFD* | Return from Disability | Return – DIS |
| RFL | Return from Leave | Return – LOA |
| STD* | Short Term Disability With Pay | STD w/Pay |
| STO* | Short Term Disability | STD |
| SUS | Suspension | Suspension |
| TWB* | Terminated With Benefits | Term w/Ben |
| TWP* | Termination With Pay | Term w/Pay |
| TER | Termination | Terminatn |
| XFR | Transfer | Transfer |

***NOT USED**

PeopleSoft HCM System Action/Reason Codes

REASON CODE TABLE

NOTE: See Page No. 43 for information regarding inactive Active/Reason Codes.

ADL NOT USED*

ASC NOT USED*

ASG NOT USED*

<u>INT</u> NOT USED*

PRC NOT USED*

DTA (Data Change)

Page

| CBB | Correct Annual Benefit Base Rate | CorAnBenBR | 19 |
|-----|----------------------------------|------------------|----|
| CER | Correct/Add Empl Review | RatingCorEmpRevw | 19 |
| CFI | Change FICA Status | Chnge FICA | 19 |
| CJ1 | Correct Job Data 1 Information | CorJobDta1 | 19 |
| CJ2 | Correct Job Data 2 Information | CorJobDta2 | 19 |
| CSC | Correct Salary/Compensation Info | CorSalComp | 19 |
| CSD | Change Service Date | Change Ser | 20 |
| NRC | Rehire Not Recommended | Rehire Not | 20 |
| PUR | Purge | Purge | 20 |
| RBB | Refresh Annual Benefit Base Rt | RefreshABB | 20 |

REASON CODE TABLE

<u>DEM</u> (Demotion)

Page

| DDM | Disciplinary Demotion | Disc Dem | 20 |
|-----|-----------------------|-----------|----|
| IDM | Involuntary Demotion | Invol Dem | 21 |
| VDM | Voluntary Demotion | Vol Dem | 21 |
| JED | | | |
| | | | |

NOT USED*

<u>FSC</u>

NOT USED*

HIR (Hire)

| APP | Appointment | Appt | 21 |
|------------|---------------------------------|------------|----|
| ATL | Appointment Time Limited | Time Limit | 21 |
| NSW*** | Non-Statewide Trnsactn ERS ONLY | NSWTrnsERS | 21 |
| PEN*** | Conversion Pension | DNV-Pensio | 22 |
| <u>JRC</u> | | | |

NOT USED*

LOF (Layoff)

| FUR | Furlough | Furlough | 22 |
|-----|-------------------|------------|----|
| SEA | Seasonal Closure | Seasonal | 22 |
| TMP | Temporary Closure | Temp Close | 22 |

REASON CODE TABLE

Page

REASON CODE TABLE

Page

| AUT | Authorized Leave Without Pay | AUT LOA | 23 |
|-----|--------------------------------|-----------|----|
| CON | Contingent Leave Without Pay | CLWOP | 23 |
| | | | |
| EDU | Education | Education | 23 |
| FML | Family and Medical Leave Act | FMLA | 23 |
| MIL | Military Service | Military | 24 |
| UNA | Unauthorized Leave Without Pay | UNA LWOP | 24 |
| | | | |

<u>LTD</u>

NOT USED*

LTO

NOT USED*

PLA

Not USED*

PAY (Pay Rate Change)

| ACT Acting Pay Supplement Acting Pay | 1 |
|---|----|
| CBI Criteria Based Salary Increase CBIncrease | 24 |
| CSH Change Standard Hours ChgStdHrs | 24 |
| END End Acting Pay Supplement End Acting | 25 |
| EPI Equity Adjustment EQAdjust | 25 |
| FTI Full To-Target Increase FullTrgtIn | 25 |
| GPI General Increase Gen Inc | 25 |
| INC Salary Increase Increase | 25 |

REASON CODE TABLE

Page

| RED | Salary Reduction | Sal Reduce | 27 |
|-------------------|---|------------|----------|
| RES | Restore Salary Reduction | SalRestore | 27 |
| RTE | Hourly Rate Change | Hourly Chg | 27 |
| SCI | Structure Change Increase | StructrChg | 27 |
| TCH JBI Job Ba | Teacher Salary Adjustment ased Increase JobBsdIncr | Teacher | 27 26 |
| MPI Mark | tet Adjustment MKTAdjust | | 26 |
| NGI No G | eneral Increase No Gen Inc | | 26 |
| NPI No Pe | erformance-Based Increase NoPerfIncr | | 26 |
| NSW*** 2 | Non-Statewide Transaction ERS ERS Only | | 27 |
| PBI Perfor | rmance Based Sal Increase PBIncrease | | 27 |
| REC Job I | Reclassification Job Reclas | | 27 |

POS (Position Change)

IMPORTANT: This *Action Code* is used only in *Manage Positions*. *Posn Chg* should never be selected as an *Action* on the *Job Data Work Location page*. Additional *Job Data* transactions may be required to complete a transaction on an encumbered position such as Pay Rt Chg/INC for salary increase following promotion or Pay Rt Chg/RED for salary reduction following demotion.

| ACT | Activate Position | Activate | 28 |
|-----|--------------------------------|------------|----|
| CFL | Change FLSA Status | ChangeFLSA | 28 |
| CP1 | Correct Position Data 1 Inform | CorPosDta1 | 28 |
| CP2 | Correct Position Data 2 Inform | CorPosDta2 | 28 |
| CP3 | Correct Position Data 3 Inform | CorPosDta3 | 28 |

REASON CODE TABLE

Page

| DDM | Disciplinary Demotion | Disc Dem | 29 |
|------------|--------------------------------|------------|----|
| DNC | Department Number Change | Dept#Chng | 29 |
| GJC | Grade or Job code Change | Job Cd Chg | 29 |
| IDM | Involuntary Demotion | Invol Dem | 29 |
| INA | Position Inactivated | Inactivate | 29 |
| JCG | Job Change | Job Change | 30 |
| MCD | System Batch Chng-Dept/Company | SystChgDpt | 30 |
| | | | |
| NEW | New Position | New Posn | 30 |
| PRO | Promotion | PromoSame | 30 |
| RED | Position Level Reduction | Pos Red | 30 |
| UPD | Position Data Update | Update | 30 |
| VDM | Voluntary Demotion | Vol Dem | 31 |
| <u>PRB</u> | | | |

NOT USED*

PRO (Promotion)

| PRO | Promotion | Promotion | 31 |
|-----|---------------------------------|------------|----|
| REC | (Recall from Suspension/Layoff) | | |
| | | | |
| | | | |
| RCF | Recall from Furlough | Recall Fur | 31 |
| RCL | Recall from Closure | Recall Cls | 31 |
| SUS | Recall from Suspension | Recall | 31 |
| REH | (Rehire) | | |

Page

REASON CODE TABLE

Page

| REH | Rehire | Rehire | 32 |
|-----|--------------------------------|------------|----|
| RTA | Repeal Incorrct Terminatn Actn | RepIncTerm | 32 |
| RTL | Rehire – Time Limited | Rehir Temp | 32 |
| SPB | Rehire State Personnel Board | Rehire SPB | 32 |

<u>RWP</u> NOT USED***

<u>RET</u>

NOT USED***

<u>RFD</u>

DAC

NOT USED*

<u>RFL</u> (Return from Leave)

Disciplinary Action

| RFL | Return From Leave | Retrn Lv | 32 |
|------------|-------------------------------|------------|----|
| <u>STD</u> | | | |
| NOT US | SED* | | |
| | | | |
| <u>STO</u> | | | |
| NOT US | SED | | |
| | | | |
| SUS (S | Suspension) | | |
| | | | |
| CCA | Pending Criminal Court Action | Crim Court | 32 |

Discipline

33

REASON CODE TABLE

Page

REASON CODE TABLE

Page

| RRW*** | Retiree Retrn to Work ERS ONLY | RetRtToWrk | 33 |
|---------|--------------------------------|------------|----|
| SPP*** | Suspend Pension Payments-ERS | SusPnPyERS | 33 |
| TWB | | | |
| NOT USE | D | | |

TWP

NOT USED*

TER (Termination)

| ATT | Attendance | ZAttendance | 33 |
|-----|--------------------------------|--------------|----|
| CER | Change Employment Record | ChgRec# | 34 |
| CHI | Child/House Care | ZChild/Hse | 34 |
| | | | |
| CON | Misconduct | Misconduct | 34 |
| DEA | Death | Death | 34 |
| DIS | Dismissal | Dismissal | 34 |
| DRG | Drug Testing | Drug Test | 35 |
| EES | Dissatisfied w/Fellow Employee | ZEmployees | 35 |
| FAM | Family Reasons | ZZFamily Rsn | 35 |
| FOR | Forfeiture of Position | Forfeit | 35 |
| HEA | Health Reasons | Health | 35 |
| HRS | Dissatisfied with Hours | ZHours | 35 |
| ILL | Illness in Family | ZIIlness | 36 |
| INS | Insubordination | ZInsubordin | 36 |
| LOC | Dissatisfied with Location | ZLocation | 36 |
| LVE | Failure to Return from Leave | Leave | 36 |
| | | | |

REASON CODE TABLE

Page

| MAR | Marriage | ZMarriage | 36 |
|--------|--------------------------------|-------------|----|
| MIS | Misstatement on Application | ZMisstatemt | 36 |
| MUT | Mutual Consent | Mut Consnt | 37 |
| NPR | No Position Return from Leave | Con Leave | 37 |
| NSW*** | Non-Statewde Trnsactn ERS ONLY | ZNSWTrnsERS | 37 |
| PAY | Dissatisfied with Pay | Pay | 37 |
| PEN** | Conversion Pension | CNV Pensio | 37 |
| | | | |
| PER | Personal Reasons | Personal | 37 |
| PLE | Paid Leave Exhausted | ZLv Exhaust | 37 |
| POL | Dissatisfied w/Comp. Policies | ZComp Polic | 38 |
| PPO*** | Pension Paid Out | ZPen Pd Out | 38 |
| PRE | Presumptive Resignation | Presume | 38 |
| PRM | Dissatisfied w/Promotion Opps | Promo Opps | 38 |
| PSE | Private Sector Employment | PriSectEmp | 38 |
| PTD*** | Partial/Total Disability | Pt/Tot Dis | 38 |
| REF | Refused Transfer | Refus Xfer | 38 |
| REL | Relocation | ZRelocation | 39 |
| RES | Resignation | Resignatn | 39 |
| RHA | Repeal Incorrect Hire Action | RepealHire | 39 |
| RIF | Reduction in Force | RIF | 39 |
| RLS | Release | Release | 39 |
| RTM | Retirement | Retirement | 40 |
| RTS | Return to School | ZSchool | 40 |
| SUP | Dissatisfied with Supervision | ZSupervisn | 40 |
| TAR | Tardiness | ZTardiness | 40 |

REASON CODE TABLE

Page

| XFR | (Transfer) | | |
|-----|--------------------------------|-------------|----|
| WOR | Dissatisfied w/Work Conditions | Work Conds | 41 |
| VIO | Violation of Rules | ZViolation | 41 |
| UNS | Unsatisfactory Performance | ZUnsat Perf | 41 |
| 111 | Dissuished w/Type of Work | | 40 |
| TYP | Dissatisfied w/Type of Work | ZWork Type | 40 |
| TRA | Transportation Problems | ZTransportn | 40 |
| TMP | End of Temporary Employment | End TmpEmp | 40 |

| HIR | Hire from NSW | HireFrmNSW | 41 |
|------------|--------------------------------|-------------------------|----------|
| IN | Lateral Xfer Frm Diffrnt Cmpny | LatXfrDfCo | 41 |
| LAT | Lateral Xfer Within Same Cmpny | LatXfrSmCo | 41 |
| OUT | Xfer Out to Different company | XfrOutDifC | 42 |
| PRO | Promotion | Promotion | 42 |
| VDM XFR | Voluntary Demotion Transfer | VlntryDemo ZTransfer | 42 42 |

*Selection of this ACTION will generate the following error message: Please choose a different Action Code; The one you selected is invalid! (20000,1)

** DO NOT USE - Indicates PeopleSoft Conversion Record

***DO NOT USE – For ERS use only

| Acting Pay Supplement | ACT | 24 |
|--------------------------|-----|----|
| Activate Position | ACT | 28 |
| Appointment | APP | 21 |
| Appointment Time Limited | ATL | 21 |
| Attendance | ATT | 33 |

| Page |
|------|
|------|

| Authorized Leave Without Pay | AUT | 23 |
|----------------------------------|--------|----|
| Change Employment Record | CER | 34 |
| Change FICA Status | CFI | 19 |
| Change FLSA Status | CFL | 28 |
| Change Service Date | CSD | 20 |
| Change Standard Hours | CSH | 24 |
| Child/House Care | CHI | 34 |
| Contingent Leave Without Pay | CON | 23 |
| Conversion Pension | PEN*** | 22 |
| 37 | | |
| Correct Annual Benefit Base Rate | CBB | 19 |
| Correct Job Data 1 Information | CJ1 | 19 |
| Correct Job Data 2 Information | CJ2 | 19 |
| Correct Position Data 1 Inform | CP1 | 28 |
| Correct Position Data 2 Inform | CP2 | 28 |
| Correct Position Data 3 Inform | CP3 | 28 |
| Correct Salary/Compensation Info | CSC | 19 |

REASON CODE TABLE

Page

| | Correct/Add Empl Review | CER | 19 |
|----|--------------------------------|-----|----|
| | Criteria Based Salary Increase | CBI | 24 |
| | Death | DEA | 34 |
| | Department Number Change | DNC | 29 |
| | Disciplinary Action | DAC | 33 |
| | Disciplinary Demotion | DDM | 20 |
| 29 | | | |
| | Dismissal | DIS | 34 |
| | Dissatisfied w/Comp. Policies | POL | 38 |
| | Dissatisfied w/Fellow Employee | EES | 35 |
| | Dissatisfied w/Promotion Opps | PRM | 38 |
| | Dissatisfied w/Type of Work | ТҮР | 40 |
| | Dissatisfied w/Work Conditions | WOR | 41 |
| | Dissatisfied with Hours | HRS | 35 |
| | Dissatisfied with Location | LOC | 36 |
| | Dissatisfied with Pay | PAY | 37 |
| | Dissatisfied with Supervision | SUP | 40 |
| | Drug Conviction | DRG | 33 |
| | Drug Testing | DRG | 35 |
| | Education | EDU | 23 |
| | End Acting Pay Supplement | END | 24 |
| | | | |
| | End of Temporary Employment | TMP | 40 |
| | Equity Adjustment | EPI | 25 |
| | Failure to Return from Leave | LVE | 36 |

| Family and Medical Leave Act | FML | Page 23 |
|--------------------------------|-----|----------------|
| Family Reasons | FAM | 35 |
| Forfeiture of Position | FOR | 35 |
| Full To-Target Increase | FTI | 25 |
| Furlough | FUR | 22 |
| General Increase | GPI | 25 |
| Grade or Job code Change | GJC | 29 |
| Health Reasons | HEA | 35 |
| Hire from NSW | HIR | 41 |
| Hourly Rate Change | RTE | 27 |
| Illness in Family | ILL | 36 |
| Insubordination | INS | 36 |
| Involuntary Demotion | IDM | 21 |
| Job Based Increase | JBI | 25 |
| Job Change | JCG | 30 |
| Job Reclassification | REC | 27 |
| Lateral Xfer Frm Diffrnt Cmpny | IN | 41 |
| | | |
| Lateral Xfer Within Same Cmpny | LAT | 41 |
| Market Adjustment | MPI | 26 |
| Marriage | MAR | 36 |
| Military Service | MIL | 24 |
| Misconduct | CON | 34 |
| Misstatement on Application | MIS | 36 |
| Mutual Consent | MUT | 37 |

| New Position | NEW | 30 |
|---------------------------------|--------|----|
| No General Increase | NGI | 26 |
| No Performance-Based Increase | NPI | 26 |
| No Position Return from Leave | NPR | 37 |
| Non-Statewide Trnsactn ERS ONLY | NSW*** | 21 |
| Paid Leave Exhausted | PLE | 37 |
| Partial/Total Disability | PTD*** | 38 |
| Pending Criminal Court Action | CCA | 32 |
| Pension Paid Out | PPO*** | 38 |
| Performance Based Sal Increase | PBI | 27 |
| Personal Reasons | PER | 37 |
| Position Data Update | UPD | 30 |
| | | |
| Position Inactivated | INA | 29 |
| Position Level Reduction | RED | 30 |
| Presumptive Resignation | PRE | 38 |
| Private Sector Employment | PSE | 38 |

| I IIvate Sector Employment | ISE | 50 |
|----------------------------|-----|----|
| Promotion | PRO | 30 |
| Purge | PUR | 20 |
| Recall from Closure | RCL | 31 |

| BCE | Page 31 |
|--------|--|
| | 31 |
| | |
| | 39 |
| RBB | 20 |
| REF | 38 |
| REH | 32 |
| NRC | 20 |
| SPB | 32 |
| RTL | 32 |
| RLS | 39 |
| REL | 39 |
| RTA | 32 |
| RHA | 39 |
| | |
| RES | 39 |
| RES | 27 |
| RRW*** | 33 |
| RTM | 40 |
| RFL | 32 |
| RTS | 40 |
| INC | 25 |
| RED | 27 |
| SEA | 22 |
| SCI | 27 |
| SPP*** | 33 |
| MCD | 30 |
| TAR | 40 |
| | REH NRC SPB SPB RTL RLS REL RHA RHS RHA RES RES RES RTM RTM RTM RTM RTM RFL RTS INC SEA SCI SPP*** MCD |

REASON CODE TABLE

Page

| Teacher Salary Adjustment | ТСН | 27 |
|--------------------------------|-----|----|
| Temporary Closure | TMP | 22 |
| Transportation Problems | TRA | 40 |
| Unauthorized Leave Without Pay | UNA | 24 |
| Unsatisfactory Performance | UNS | 41 |
| Violation of Rules | VIO | 41 |
| Voluntary Demotion | VDM | 21 |
| Xfer Out to Different company | OUT | 42 |

REASON CODE DESCRIPTIONS

| | <u>DTA</u> | DATA CHANGE | DATA CHG |
|-----|---|--|--|
| CBB | Corre | ct Annual Benefit Base | Rt CorAnBenBR |
| | with the regu | | ust only be changed in accordance Program. This action is used to ensure ons. |
| CER | Corre | ct/Add Empl Review | CorEmpRevw |
| | include the p Employee Re Action/Reaso correction to | erformance evaluation summar view page. If the summary ration on Code is used to indicate a co | ance Based Salary Increase must ry rating in the appropriate field on the ng was entered incorrectly, this rrection to the original transaction. A ating is missing can only be corrected port Help Desk. |
| CFI | Chang | ge FICA Status | Chnge FICA |
| | Indicates a ch | nange in the FICA Status of an | employee in accordance with OASDI. |
| CJ1 | Corre | ct Job Data 1 Information | CorJobDta1 |
| | fields of the . <i>Code</i> , insert a | lob Data Work Location page. | the Action/Reason or Position Number When necessary to use this Reason ective Date as the transaction that |
| CJ2 | Corre | ct Job Data 2 | Information CorJobDta2 |
| | Classified Industry use this Reas | <i>dc</i> fields of the <i>Job Data/Job In</i> <i>on Code</i> , insert a transaction w | the <i>FLSA Status, FICA Status</i> , or <i>nformation</i> page. When necessary to ith the same <i>Effective Date</i> as the or. (See NOTE on CFL above.) |
| CSC | Corre | ct Salary/Compensation Info | CorSalComp |
| | Step or Comp | pensation Rate on the Job Data | alary Administration Plan, Grade, /Salary Plan or Compensation pages. e to fields on other Job Data pages, |

REASON CODE DESCRIPTIONS

this code reflects that the most significant change was to the previously indicated fields on *Job Data/Salary Plan* or *Compensation* pages.

| CSD | Change Service Date | Change Ser |
|-----|---------------------|------------|
| | | |

Indicates a change in the date on which an employee begin his/her current period of continuous state service in a position entitled to earn leave. The *Benefits Service Date* field on *Job Data/Employment Information* page is used to determine the correct annual leave accrual rate.

| NRC | Rehire Not Recommended | Rehire Not |
|-----|------------------------|------------|
| | | |

Indicates that reemployment is not recommended for a terminated employee.

| PUR | Purge | Purge |
|-----|-------|-------|
| | | |

Indicates that a company and an employee have entered into a termination settlement agreement and that the agreement included purging the personnel file of records or documents related to the reasons for the termination. Such notation is required by the provisions of *O.C.G.A.* 45-1-5.

RBBRefresh Annual Benefit Base RtRefreshABB

DEMOTION

DO NOT USE. Refresh Annual Benefit Base Rate is the mass change process for updating the annual compensation rate for the purposes of determining deduction rates for optional benefits. This process is system generated and there is no circumstance under which this *Reason Code* should be selected when entering individual transactions. Use CBB to effectuate a correction to the Annual Benefits Base Rate.

DEM

DEMOTION

Disc Dem

DDM Disciplinary Demotion

For disciplinary purposes an employee has been demoted to a different position in a job on a lower pay grade (ignore alphabetic sub-grades). The action may result in the reduction of the *Compensation Rate* as determined by the policy of the appointing authority. Prior determination is required to assure that the employee possesses the minimum qualifications for the job on the lower pay grade. (NOTE: A Classified employee will have a right to appeal the action to the State Personnel Board.)

REASON CODE DESCRIPTIONS

| IDM | Involuntary Demotion | Invol Dem |
|-----|----------------------|-----------|
| | | |

Indicates an employee has been demoted to a different position in a job on a lower pay grade (ignore alphabetic sub-grades) when such demotion is not at the request of the employee but is effectuated in order to meet the needs of the department. The action may result in the reduction of the *Compensation Rate* as determined by the policy of the appointing authority. Prior determination is required to assure that the employee possesses the minimum qualifications for the job on the lower pay grade. (NOTE: Applicable to a classified employee only when such employee has failed to satisfactorily complete a working test period or when in accordance with a reduction in force plan approved by the Commissioner of the State Personnel Administration).

VDM Voluntary Demotion Vol Dem

An employee may request to be demoted to a different position in a job on a lower pay grade (ignore alphabetic sub-grades). The action may result in the reduction of the *Compensation Rate* as determined by the policy of the appointing authority. Prior determination is required to assure that the employee possesses the minimum qualifications for the job on the lower pay grade.

HIR HIRE HIRE

- APP Appointment Appointment Records the date an individual begins employment. This *Reason Code* indicates long-term employment when using the *Hire* or *Add Employment Record* functionality.
- ATL Appointment Time Limited Time Limit

Records the date an individual begins employment for a limited period of time. The duration of employment is subject to the policy of the employing company. This *Reason Code* is intended for short-term employment with individuals usually not eligible for benefits.

NSW Non-Statewide Trnsactn ERS ONLY NSWTrnsERS

DO NOT USE. For ERS use only.

REASON CODE DESCRIPTIONS

PEN Conversion Pension ERS ONLY

DNV-Pensio

DO NOT USE. For ERS use only.

LOF LAYOFF LAYOFF

FUR

Furlough

Furlough

Indicates that an employee has been placed in temporary non-pay status for more than 15 consecutive days due to budget constraints. (NOTE: Classified employees may only be furloughed in accordance with a temporary reduction-in-force plan approved by the Commissioner of the State Personnel Board.)

SEA Seasonal Seasonal

Indicates that an employee has been placed in non-pay status due to sufficient work being temporarily unavailable or not feasible, pursuant to a prior written employment agreement.

TMPTemporary ClosureTemp Close

Indicates that an employee has been placed in non-pay status because of

a

temporary closure when no options were available to continue the employee in pay status.

REASON CODE DESCRIPTIONS

LOA LEAVE OF ABSENCE LEAVE OF ABSENCE

NOTE: This *Action Code* is only used to report absences in excess of 15 days. Absences of 15 days or less should be recorded in *Absence History* and appropriate salary docks must be reported to payroll for deductions from pay.

AUT Authorized Leave Without Pay AUT LOA

Indicates that an employee has been placed on an approved unpaid leave of absence. This *Reason* discontinues pay and should be used only if the absence is in excess of 15 calendar days. The period of authorized leave without pay must not exceed 12 months. Use of this code indicates an agreement to return an employee to duty. (NOTE: State policy limits a continuous unpaid leave of absence to a period of 24 consecutive months.)

CON Contingent Leave Without Pay CLWOP

Indicates that an employee has been placed on an approved unpaid leave of absence. This *Reason* discontinues pay and should be used only if the absence is in excess of 15 calendar days. Use of this code indicates that an employee has been notified that return to duty is dependent upon the availability of a suitable vacancy. (NOTE: State policy limits a continuous unpaid leave of absence to a period of 24 consecutive months.)

EDU Education Education

Indicates that an employee has been placed on an approved unpaid leave of absence for educational purposes in accordance with agency policy. This action discontinues pay and should be used only if the absence is in excess of 15 calendar days.

FMLFamily and Medical Leave ActFMLA

Indicates that an employee has been placed on unpaid leave of absence in accordance with the provision of the Federal Family and Medical Leave Act. This action discontinues pay and should be used only if the absence is in excess of 15

REASON CODE DESCRIPTIONS

calendar days. (NOTE: Any period of Family Leave With Pay should be recorded in *Absence History*.)

MIL Military Service Military

Indicates that an employee has been placed on an unpaid leave of absence while engaged in the performance of ordered military duty, and while going to and returning from such duty. This action discontinues pay and should be used only if the absence is in excess of 15 calendar days. (NOTE: Any period of Military Leave With Pay should be recorded in *Absence History*.)

UNA Unauthorized Leave Without Pay UNA Leave

DO NOT USE. Prior to 7/1/00 this code was used to indicate an unpaid absence of up to 30 calendar days.

PAYPAY RATE CHANGEPAY RT CHG

| ACT | Acting Pay Supplement | Acting Pay |
|-----|-----------------------|------------|
|-----|-----------------------|------------|

Indicates the activation of an *Additional Pay* component on the *Additional Pay 1* panel to compensate an employee for the performance of temporary additional or replacement duties under the provisions of "Addenda to the Compensation Plan 1.1". This *Reason Code* creates an HR record only. DO NOT ADJUST EMPLOYEE'S *COMPENSATION RATE* ON THE *JOB DATA/COMPENSATION PAGE*.

CBI Criteria Based Salary Increase CBIncrease

Indicates a permanent increase to *Compensation Rate* of an employee who meets established criteria in accordance with a plan developed by the appointing authority.

CSH Change Standard Hours ChgStdHrs

Indicates a change in an employee's standard work hours that does NOT affect Flexible Benefits eligibility. *Standard Hours* and *Compensation Rate* must be changed on the *Job Data/Job Information* page.

REASON CODE DESCRIPTIONS

| END | |] | End | Act | ing | Pay | Su | pp | len | nent | | | | End Acting | | | | | | | |
|-----|---|----|-----|-----|-----|-----|----|----|------------|------|--|---|---|------------|--|--|--|----|--|---|--|
| | т | 1. | | .1 | | | | | C A | | | , | ъ | | | | | .1 | | 1 | |

Indicates the termination of *Additional Pay* to an employee as authorized for the performance of temporary additional or replacement duties under the provisions of "Addenda to the Compensation Plan 1.1". This *Reason Code* creates a HR record only. Payroll must be notified to discontinue *Additional Pay* component.

EPI Equity Adjustment EQAdjust

Adjustments that may be applied where salaries of more recent hires or of lower rank (less education or experience) have risen close to the salary of employees of higher rank or longer tenure, for reasons that cannot be attributed to performance differences (Compression).

- Equity adjustments will be applied as a base salary increase.
- Employees who are at or over the pay grade maximum are not eligible to receive an equity adjustment.

FTI Full To-Target Increase FullTrgtIn

Indicates a change in *Compensation Rate* to increase an employee's compensation to the Target Hiring Rate for the pay grade to which the employee's position is allocated. This action normally results from legislative action, action of the State Personnel Board, or a decision by an appointing authority to increase the compensation of all incumbents of a Job Code or a group of Job Codes to the Target Hiring Rate.

GPI General Increase Gen Inc

Employees who meet performance standards and are hired after June 30, 2007 will receive a 3% increase. These employees will be recorded in the system as considered and agencies should maintain documentation that they are meeting performance expectations.

INC Salary Increase

Indicates a permanent increase in *Compensation Rate* to an employee for reasons other than Criteria Based Increase or Performance Based Increase.

Increase

REASON CODE DESCRIPTIONS

JBI Job Based Increase

JobBsdIncr

Indicates an increase in *Compensation Rate* due to action by the General Assembly. When increases are legislatively authorized for specific Job Codes or groups of Job Codes, this *Reason Code* reflects the increase in the records of the incumbent employees.

MPI Market Adjustment MKTAdjust

Market adjustments are salary increases used to more closely align employee salaries with the appropriate market rate.

- These adjustments will be applied as a base salary increase.
- Employees who are at or over the pay grade maximum are not eligible to receive a market adjustment.
- SPA will provide the 2007 State of Georgia Salary Report in July 2007. This report provides agencies with market data for many common and agency unique jobs.

NGI No General Increase No Gen Inc

Employees who did not meet performance standards and are hired after June 30, 2007 will not receive a 3% increase. These employees will be recorded in the system as considered and agencies should maintain documentation.

NPI No Performance-Based Increase NoPerfIncr

An appointing authority may decline to grant a Performance Based Salary Increase to an employee due to: the employee being ineligible due to length of service; the employee's performance rating being "Does Not Meet Expectations"; or, for other reason deemed appropriate by the appointing authority. This *Reason Code* indicates that no increase was awarded and should only be manually entered if necessary to correct a transaction entered by central processing or if appropriate when returning an employee to pay status who was on leave without pay as of October 1. If an increase was not granted as a result of a "Does Not Meet Expectations" evaluation, a *Summary Rating* must be entered on the *Employee Review* page.

REASON CODE DESCRIPTIONS

| NSW | Non-Statewide Transaction ER | S ERS Only |
|-----|---|---|
| | DO NOT USE. For ERS use only. | |
| PBI | Performance Based Increase | PBIncrease |
| | Indicates a permanent increase in <i>Comp</i> which meets or exceeds minimum stand that a Summary Rating be entered on the | lards. Use of this Action Reason requires |
| REC | Job Reclassification | Job Reclass |
| | A Job Code has been reassigned to a difinitiate that an employee in a position permanent increase in <i>Compensation Re</i> | allocated to that Job Code has received a |
| RED | Salary Reduction | SalReduce |
| | Indicates the reduction of an employee' | s Compensation Rate either |
| | for disciplinary reasons, for purposes of eco basis. This <i>Reason Code</i> should NOT b <i>Compensation Rate</i> . | |
| RES | Restore Salary Reduction Indicates a restoration of all or part of the reduction. | SalRestore ne salary received prior to a salary |
| RTE | Hourly Rate Change Indicates a change in the <i>Compensation</i> | HourlyChg <i>n Rate</i> of an hourly employee. |
| SCI | Structure Change Increase | StructrChg |
| | increased by legislative or other regulat | Salary Plan and/or Salary Grade may be ory action. This code indicates an increase o increase salary to the newly established |
| ТСН | Teacher Salary Adjustment | Teacher |

REASON CODE DESCRIPTIONS

Indicates the adjustment of the *Compensation Rate* of an employee due to an upgraded teaching certificate or a change in qualifying years of experience.

POSPOSITIONCHANGE POSN CHG

IMPORTANT: This *Action Code* is used only in *Position Management*. *Posn Chg* should never be selected as an *Action* on the *Job Data Workforce Location* page. Additional *Job Data* transactions may be required to complete a transaction on an encumbered position such as Pay Rt Chg/INC for salary increase following promotion or Pay Rt Chg/RED for salary reduction following demotion..

- ACT Activate Position Activate Reactivate a previously inactivated position when a company determines a need for its use. The *Status Field* on *Position Information/Description* page must be changed to ACTIVE.
- CFL Change FLSA Status Chage FLSA

Indicates a change in the *FLSA Status* of a position in accordance with the provisions of the federal Fair Labor Standards Act. (NOTE: Use of this *Reason Code* will change the FLSA status of ALL incumbents of the affected position.)

CP1 Correct Position Data 1 Inform CorPosDta1

Correct a data entry error in the *Department*, *Job Code*, or *Reports to Posn* fields on the *Position Information/Description* page.

CP2 Correct Position Data 2 Inform CorPosDta2

Correct a data entry error in the *Pay Group*, *Location*, *County Code*, *Mail Drop Id*, or *Drug Test Indicator* fields on the *Position Information/Description* page.

REASON CODE DESCRIPTIONS

Correct a data entry error in the *Max Head Count*, *FTE*, *Adds to FTE Actual Count?*, *Classified Indicator*, *SCOA Type*, or *Full/Part Time* fields on the *Position Information/Description* page.

DDM Disciplinary Demotion Disc Dem

As a result of a disciplinary action, an employee's current position has been reallocated to a *Job Code* on a lower pay grade (ignore alphabetic sub-grades). Prior determination is required to assure that the employee possesses the minimum qualifications for the job on the lower pay grade. The action may result in a decrease of the *Compensation Rate* as determined by the policy of the appointing authority. See NOTE at the beginning of this section. (NOTE: A Classified employee will have a right to appeal the action to the State Personnel Board.)

| DNC | Department Number Change | Dept#Chng |
|-----|--------------------------|-----------|
|-----|--------------------------|-----------|

Change a position to a different *Department* identifier.

| GJC | Grade or Job Code Change | Job Cd Chg |
|-----|--------------------------|------------|
| | | |

Used to reflect a change to the numeric pay grade or job code applicable to all incumbents of a *Job Code*. THIS CODE IS NOT USED TO REALLOCATE A SINGLE POSITION TO A DIFFERENT *JOB CODE*. If the job minimum is changing as a result of the pay grade or job code change, the salary of any employee whose current salary is less that the new minimum must be increased to at least the new minimum.

IDM Involuntary Demotion Invol Dem

An employee's current position has been reallocated to a *Job Code* on a lower pay grade (ignore alphabetic sub-grades). Prior determination is required to assure that the employee possesses the minimum qualifications for the job on the lower pay grade. The action may result in a decrease of the *Compensation Rate* as determined by the policy of the appointing authority. See NOTE at the beginning of this section. (NOTE: This *Reason Code* must only be used for a Classified being demoted as a result of failure to complete a working test period or as a result of a properly approved reduction-in-force.)

INA Position Inactivated

Inactivate

REASON CODE DESCRIPTIONS

Deactivate an active position when the position is no longer needed by the company. The *Status Field* on the *Position Information/Description* page must be changed to INACTIVE.

| JCG | Job Change | Job Change |
|-----|--|---|
| | 6 | t position to a different <i>Job Code</i> , OR change position to a different <i>Job Code</i> on the same poetic sub-grades). |
| MCD | System Batch Chng-Dept | /Company SystChgDpt |
| | DO NOT USE. This <i>Reason Coo</i> for processing of mass changes. | le is used only by the Central Processing Agency |
| NEW | New Position | New Posn |

Establish a new position. The *Position Number* will be assigned by the PeopleSoft System.

PRO Promotion PromoSame

An employee's current position has been reallocated to a *Job Code* on a higher pay grade (ignore alphabetic sub-grades). Prior determination is required to assure that the employee possesses the minimum qualifications for the job on the higher pay grade. The action may result in an increase of the *Compensation Rate* as determined by the policy of the appointing authority. See NOTE at the beginning of this section. (NOTE: A Classified employee MUST receive an increase upon promotion unless the employee, in writing, agrees otherwise.)

RED Position Level Reduction Pos Red

Due to organizational restructuring, change in company mission, or other management processes, the responsibilities assigned to a position have been reduced to the extent that a position should properly be reallocated to a job on a lower numeric pay grade (ignore alphabetic sub-grades).

| UPD | Position Data Update | Update |
|-----|----------------------|--------|
|-----|----------------------|--------|

Update current position information such as *Position Status*, *Reports to Position*, *Pay Group*, *Employee Type*, *Location Code*, *County Code*, *Mail Drop ID*, *Drug Test Indicator*, *Position Status Indicator*, or *Classified Indc*.

REASON CODE DESCRIPTIONS

| VDM | Voluntary Demotion | Vol Dem |
|-----|--------------------|---------|
|-----|--------------------|---------|

Due to an employee's request, the employee's <u>current</u> position has been reallocated to a *Job Code* on a lower pay grade (ignore alphabetic sub-grades). Prior determination is required to assure that the employee possesses the minimum qualifications for the job on the lower pay grade. The action may result in a decrease of the *Compensation Rate* as determined by the policy of the appointing authority. See NOTE at the beginning of this section.

PRO PROMOTION PROMOTION

PRO Promotion Promotion

Indicates that an employee was selected to fill a different position in a job on a higher pay grade (ignore alphabetic sub-grades). An employee must possess the minimum qualifications for the job to which promoted. The action may result in the increase of the *Compensation Rate* as determined by the policy of the appointing authority. (NOTE: A classified employee MUST receive an increase upon promotion unless the employee, in writing, agrees otherwise.)

REC RECALL FROM SUS?LAYOFF RECALL

| RCF | Recall from Furlough | Recall Fur |
|-----|--|----------------------------------|
| | Returning an employee who has been furlou | ighed to pay status |
| RCL | Recall from Closure | Recall Cls |
| | Returning an employee who has been placed temporary closure. | d in non-pay status because of a |
| SUS | Recall from Suspension | Recall |
| | Returning an employee to duty following a | period of suspension without pay |
| | <u>REH</u> <u>REHIRE</u> | REHIRE |
| NSW | Non-Statewide Transaction ERS | ERS Only |
| | | |

DO NOT USE. For ERS use only.

| REASON CODE DESCRIPTIONS | | | | | | | |
|--|--|---|--|--|--|--|--|
| REH | Rehire | Rehire | | | | | |
| | Re-employing a previous state employee f <i>Reason Code</i> may only be used when re-e existing <i>Employment Record Number</i> . | 0 | | | | | |
| RTA | Repeal Incorrct Termi | natn Actn RepIncTerm | | | | | |
| | An employee has been terminated in error return the employee to <i>Active</i> status. The same as the date of termination. An addit normally also be required to properly rese | Effective Date will ALWAYS be the for a constant of the formation Data Chg/CSD will | | | | | |
| RTL | Rehire - Time Limited | Rehir Temp | | | | | |
| Re-employing, for a limited period of time as defined by company policy, a previous state employee following a break in service. This <i>Reason Code</i> may only be used when re-employing an individual on a previously existing <i>Employment Record Number</i> . | | | | | | | |
| SPB | Rehire State Personnel Board | Rehire SPB | | | | | |
| | Reinstating an employee, in the same company, when the State Personnel Board renders a decision in favor of the employee following appeal of a dismissal action. The employee will be reinstated to the former position and status with no break in service, unless otherwise specified by the Board. An additional transaction <i>Data Chg/CSD</i> will normally also be required to properly reset <i>Service Date</i> . | | | | | | |
| | RFL RETURN FROM LEAV | <u>RETURN - LOA</u> | | | | | |
| RFL | Return From Leave | Retrn LV | | | | | |
| | Returning an employee to pay status follo | wing a period of paid or unpaid leave. | | | | | |
| | SUS SUSPENSION | SUSPENSION | | | | | |
| CCA | Pending Criminal Court A | ction Crim Court | | | | | |
| | Placing an employee in suspension without is pending when such pending action may employment. | ÷ • | | | | | |

| DAC | Disciplinary Action | Discipline |
|-----|---------------------|------------|
|-----|---------------------|------------|

REASON CODE DESCRIPTIONS

Placing an employee in suspension without pay status as a disciplinary action.

| DRG | Drug Conviction | Drug Sus |
|-----|---|-----------------|
| | Placing an employee in a suspension without pay status following a first conviction for a drug-related criminal offense. The suspension without pay must be for no less than two months. As a pre-condition for return to duty, the employee must satisfactorily complete a drug awareness and education course of instruction. | |
| RRW | Retiree Retrn to Work ERS (| ONLY RetRtToWrk |
| | DO NOT USE. For ERS use only. | |
| SPP | Suspend Pension Payments-E DO NOT USE. For ERS use only. | ERS SusPnPyERS |

A retired employee receiving pension payments from ERS may be employed no more than 1040 hours per calendar without affection such payments. If a retiree exceeds the 1040 hour limitation, pension payments will be suspended until the retiree is no longer employed or until the beginning of the next calendar year, whichever is earlier.

TER TERMINATION

New Action/Action Reason Codes should not be added for Terminations without approval. Obtain approval from the **Performance Management Program Manager.**

Two new Termination Types added to indicate if the Termination is Voluntary or Involuntary. For those codes that are Voluntary, the drop-down list will only display the corresponding Reason Codes. For those codes that are Involuntary, the drop-down list will only display the corresponding Reason Codes. The description for some of the Termination Reason Codes displays a "Z" at the beginning. This is to have the Reason Codes to show in the bottom of the list.

REASON CODE DESCRIPTIONS

ATT ZAttendance

Attendance **Involuntary**

An employee is terminated for failure to comply with attendance policy. Examples include excessive absenteeism or failure to adhere to policy regarding notification of absence from duty. Use this *Reason Code* when it is appropriate to be more specific than the generic code of DIS (Dismissal). (NOTE: A Classified employee will have a right to appeal the action to the State Personnel Board.)

CER Change Employment Record ChgRec# Voluntary

Employment Record Number is directly related to benefits eligibility status. When benefits eligibility changes, the employee must be terminated from the current *Employment Record Number* and "hired" (*Hire, Rehire,* or *Add Employment Record*) onto a different *Employment Record Number*. This code is ONLY used when there is NO break in service.

REASON CODE DESCRIPTIONS

An employee has voluntarily resigned pursue job opportunities in other state

Career Chg

Involuntary

(*New*)

| | ugeneres of the private sector. | | |
|-----|--|---------------------------------|--|
| CHI | ZChild/House Care | Child/Hse | Voluntary |
| | An employee has voluntarily resigned for p dependent child or children or to provide ne to a residence. | | |
| CON | ZMisconduct | Misconduct | Involuntary |
| | Due to misconduct on the job, or misconduc on the employer, an employee is being dism is appropriate to be more specific than the g (NOTE: A Classified employee will have a Personnel Board.) | nissed. Use thi generic code of | s <i>Reason Code</i> when it f DIS (Dismissal). |
| DEA | Death | Death | Involuntary |
| | When an employee has died while in employee has died while in employee has died while in employee Absence), this code is used to report the dearecord. Use of this code will automatically of | ath and inactiv | ate the employee's |

DIS Dismissal Dismissal

Death field on the Personal Data 2 page.

CAR Career Change

Voluntary

agencies or the private sector.

An employee is terminated for reasons directly related to inappropriate employee conduct and/or performance. This code is used to reflect a generic representation of any termination for such reasons. To more specifically record the type of inappropriate conduct or performance, refer to codes ATT, CON, DRG, INS, TAR, or UNS. (NOTE: A Classified employee will have a right to appeal the action to the State Personnel Board.)

REASON CODE DESCRIPTIONS

Board.)

Drug Test Involuntary

An employee may be subject to drug testing by federal or state law or regulation, or by agency policy. An employee may also be directed to undergo drug testing when there exists reasonable suspicion that the employee is under the influence of drugs while on duty, or has illegally used drugs. This code is used to reflect the dismissal of an employee who, as a result of drug testing, was determined to have illegally used a drug(s) and was terminated from employment as a result of such determination. Use this *Reason Code* when it is appropriate to be more specific than the generic code of DIS (Dismissal). (NOTE: A Classified employee will have a right to appeal the action to the State Personnel Board.)

| EES | ZDissatisfied w/Fellow Employee | Employees | Voluntary |
|-------|---|------------------------------------|----------------|
| | A voluntary resignation resulting fr inability or unwillingness to confor | | |
| FAM | ZFamily Reasons Family | Rsn | Voluntary |
| | A voluntary resignation resulting fr provide care and/or support to pare | | a need to |
| FRE 1 | End Foreign Employment AUS | End Frgn | Voluntary |
| | A voluntary resignation resulting n | ot related to active deployment. | |
| FOR | Forfeiture of Position | Forfeit | Voluntary |
| | A separation, considered to be a vo failure to maintain a required licens political activity (as defined by fed | se or certification; or for engagi | ng in improper |

A Classified employee will have a right to appeal the action to the State Personnel

REASON CODE DESCRIPTIONS

| HEA | ZHealth Reasons | Health | Voluntary |
|-----|--|---------|-----------|
| | A voluntary resignation due to personal health reas employee being unable or unwilling to continue en capacity. | | |
| HRS | ZDissatisfied with Hours | Hours | Voluntary |
| | A voluntary resignation due to dissatisfaction with the duty assignment which results in an employee continue employment. | | · · · |
| ILL | ZIIIness in Family | Illness | Voluntary |
| | A voluntary resignation due to illness or disability in an employee's family which results in the employee being unable or unwilling to continue employment. | | |

ILO Resignation in Lieu of Termination LieuofTerm Voluntary

This code is useful for those agencies that require in-depth background investigations on new hires or transfers. Use the code when an employee elects to resign while connected to/subject of an internal or external investigation, is undergoing progressive discipline, or the employee is connected to criminal conduct. This list of examples is not all inclusive.

INS ZInsubordination

An employee is terminated for insubordination. Insubordination is generally considered to be willful refusal to obey a legitimate directive of a supervising authority, or failure to recognize or accept the authority of a superior. Use this *Reason Code* when it is appropriate to be more specific than the generic code of DIS (Dismissal). (NOTE: A Classified employee will have a right to appeal the action to the State Personnel Board.)

Insubordin

Involuntary

REASON CODE DESCRIPTIONS

JNM Job Did Not Meet Expectations (*New*) Not Meet Voluntary

An employee leaves employment because the job is not what they expected.

REASON CODE DESCRIPTIONS

| KLD | | KilledDuty | Involuntary | |
|-----|--|-----------------------|-------------------|--------------|
| | Employee was killed while er | nployed by the State | of Georgia | |
| LOC | ZDissatisfied with Location | | Location | Voluntary |
| | A voluntary resignation due to assignment which results in a employment. | | | • |
| LVE | Failure to Return from Leave | | Leave | Voluntary |
| | Any employee who fails to re (paid or unpaid) may be deen (NOTE: A Classified employe Personnel Board.) | ned to have voluntari | ily resigned from | employment. |
| MAR | ZMarriage | | Marriage | Involuntary |
| | A voluntary resignation due to being unable or unwilling to c | • | | n employee |
| MIS | ZMisstatement on Application | n | Misstatemt | Involuntary |
| | A separation, considered to be making a false statement(s) or other required employability of | f material fact on an | - | |
| MSL | Move Between State and Loc | al | STLOCMOVE | Voluntary |
| | Employee moves between a le for some State Benefits. | ocal government whe | ere the employee | was eligible |

REASON CODE DESCRIPTIONS

| MUT | Mutual Consent | | Mut Consnt | Voluntary |
|-----|---|------------------|-------------------|-------------|
| | A voluntary resignation which occu agreement between, an employee an employment is in the best interests | nd an employer | | |
| NPR | No Position Return From Leave | | Con Leave | Involuntary |
| | At the expiration of (or during) a p employee desires to return to duty b appropriate vacant position is not a voluntary separation. | out the employed | r determines that | it an |
| NSW | ZNon-Statewde Trnsactn ERS ON | LY | NSWTrnsERS | Voluntary |
| | DO NOT USE. For ERS use only. | | | |
| OBS | Become Self-Employed Employee left employment to become | me self-employ | Business ed. | Voluntary |
| PAY | Dissatisfied with Pay | | Pay | Voluntary |
| | A voluntary resignation due to dissa compensation which results in an energy employment. | | - | |
| PEN | Conversion Pension DO NOT USE. For ERS use only. | CNV Pensio | Involuntar | y |
| PER | Personal Reasons | Personal | Voluntary | |

REASON CODE DESCRIPTIONS

A voluntary resignation due to personal reasons which results in an employee being unable or unwilling to continue employment.

PLE Paid Leave Exhausted Lv Exhaust Voluntary

At the expiration of all available paid leave, an employee is unable or unwilling to return to duty and the employer determines that approval of an unpaid leave of absence is not appropriate or has not been requested by the employee. The action is considered to be a voluntary separation.

POL Dissatisfied w/Comp. Policies Comp Policies Voluntary

A voluntary resignation due to dissatisfaction with a company policy, or policies, which results in an employee being unwilling to continue employment

PPOZPension Paid OutPen Pd OutVoluntary

DO NOT USE. For ERS use only

PRE Presumptive Resignation Presume Voluntary

An employee who has been absent without approval for five (5) consecutive work days may be considered to have voluntarily resigned from employment. (NOTE: A Classified employee will have a right to appeal the action to the State Personnel Board.)

PRM Dissatisfied w/Promotion Opps Promo Opps Voluntary

A voluntary resignation due to dissatisfaction with opportunities for promotion or career development which results in the employee being unwilling to continue employment.

REASON CODE DESCRIPTIONS

| PSE | Private Sector Employment | PriSectEmp | Voluntary | |
|-----|---|---------------------------------------|---|---|
| | A voluntary resignation due to accept | pting employme | ent in the priva | te sector. |
| PTD | Partial/Total Disability | Pt/Tot | Dis Volur | ntary |
| | DO NOT USE. For ERS use only | | | |
| REF | Refused Transfer | | Refus Xfer | Voluntary |
| | A voluntary resignation due to an er different position or job location wh unable to continue employment. | | | |
| REL | Relocation | | Relocation | Voluntary |
| | A voluntary resignation due to an er different geographic location which unable to continue employment. (No certain circumstances, have a right t Board.) | results in the er OTE: A Classifi | mployee being ed employee r | unwilling or nay, under |
| RES | Resignation | | Resignatn | Voluntary |
| | A voluntary separation due to an emeter employment. This code is used to restermination for such reason. Other <i>H</i> documenting more specific reasons | eflect a generic 1 Reason Codes pr | representation rovide a means | of any |
| RHA | Repeal Incorrect Hire Action | | RepealHire | Voluntary |
| | This <i>Reason Code</i> is used to termina <i>Employment Record</i> transaction enter same as the effective date of the hird | ered in error. Th | ne <i>Effective Da</i> les include, bu | <i>tte</i> must be the it are not limited |

to: a Hire transaction entered for an employee that never reports to duty; a Rehire

REASON CODE DESCRIPTIONS

transaction that should have been an *Add Employment Record*; or a *Hire* transaction on an incorrect Social Security Number.

| RIF | Reduction In Force | RIF | Involuntary |
|-----|---|---|---|
| | The termination of a Classified employee as a result properly approved by the Commissioner of the State Unclassified employee terminated as a result of bud downsizing, or reorganization should be separated u (RLS). (NOTE: A Classified employee may, under right to appeal the action to the State Personnel Boa | e Personnel Boa getary constrai using the <i>Reaso</i> certain condition | ard. An nt, company <i>n Code</i> Release |
| RLS | Release | Release | Involuntary |
| | A separation considered to be due to no fault of the should ONLY be used to terminate an Unclassified terminations include, but are not limited to: budgeta company downsizing, reorganization, or termination | employee. Exa | mples of such |
| RTM | Retirement | Retirement | Voluntary |
| | This Reason Code is used to terminate an employee service. The code is normally used only when an en begin receiving benefits from a state operated pensi | nployee will im | |
| RTS | Return to School | School | Voluntary |
| | A voluntary resignation due to enrolling in school w being unwilling or unable to continue employment. | which results in | an employee |
| SUP | ZDissatisfied with Supervision | Supervisn | Voluntary |

REASON CODE DESCRIPTIONS

A voluntary resignation resulting from dissatisfaction with the form, manner, or amount of supervision received from management which results in an employee being unwilling to continue employment.

Page 45 of 49

PeopleSoft HCM System Action/Reason Codes

REASON CODE DESCRIPTIONS

Tardiness Involuntary

An employee is being separated for frequent episodes of failure to report for duty at scheduled times and/or places. (NOTE: A Classified employee will have a right to appeal the action to the State Personnel Board.)

TMP End Temporary Employment EndTmpEmp Voluntary

A termination at the discretion of an employing company that occurs when the period of a time limited appointment has expired. The employee was hired on an emergency, temporary, or time limited basis and generally informed of the anticipated length of employment at the time the job offer was extended.

TRA **ZTransportation Problems** Transportn Voluntary

A voluntary resignation due to personal difficulties in securing or maintaining transportation to and from the job which results in the employee being unwilling or unable to continue employment.

TYP ZDissatisfied w/Type of Work Work Type Voluntary

A voluntary resignation due to dissatisfaction with assigned duties and/or responsibilities which results in the employee being unwilling to continue employment.

Unsat Perf UNS Unsatisfactory Performance

An employee is terminated for inability or inefficiency in performing assigned duties and/or responsibilities. (NOTE: A Classified employee will have a right to appeal the action to the State Personnel Board.)

TAR ZTardiness

Involuntary

REASON CODE DESCRIPTIONS

VIO ZViolation of Rules

An employee is terminated for knowing and/or willful violation of company policy. (NOTE: A Classified employee will have a right to appeal the action to the State Personnel Board.)

Violation

Involuntary

WOR Dissatisfied w/Work Conditions Work Conds Voluntary

A voluntary resignation due to dissatisfaction with working conditions which results in the employee being unwilling or unable to continue employment.

XFR TRANSFER TRANSFER

HIRHire from NSWHireFrmNSWIndividuals whose Employment Record Number is 9 or less and whose Company
is NSW have been included in the PeopleSoft System for pensions purposes only.
When necessary to place such an individual in employment status, the
Transfer/Rehire process must be used. This Reason Code is used in order to
document the transaction as a true 'Hire'.

IN Lateral Xfer Frm Diffrnt Cmpny LatXfrDfCo

An employee is transferring (no break in service) from one company to another company. The *Job Code* in the new company is on the same numeric pay grade (ignore alphabetic sub-grades) as the *Job Code* in the old company.

LAT Lateral Xfer Within Same Cmpny LatXfrSmCo

An employee is transferring to a different *Position Number* within the same company. The new *Position Number* must be assigned to the same *Job Code*, or to a different *Job Code* on the same numeric pay grade (ignore alphabetic subgrades). For transactions in which the pay grade of the new *Job Code* is higher or lower, see the appropriate promotion or demotion *Reason Code*.

| OUT | Xfer Out To Different Company | XfrOutDifC |
|-----|-------------------------------|------------|
|-----|-------------------------------|------------|

REASON CODE DESCRIPTIONS

An employee is resigning from the current company and transferring (without a break in service) to a different company.

PRO Promotion Promotion

An employee is transferring (no break in service) from one company to another company. The *Job Code* in the new company is on a higher pay grade than the *Job Code* in the old company.

VDM Voluntary Demotion VlntryDemo

An employee is transferring (no break in service) from one company to another company. The *Job Code* in the new company is on a lower pay grade than the *Job Code* in the old company.

INACTIVE ACTIVE/REASON CODES

Data Change (DTA)

| CLF | Change FLSA Status | Chnge FLSA | Inactive 03/01/2001 |
|-----|--|--------------------------|---------------------|
| | Originally used to change FLSA star The State's business processes were position level. The change was effect | changed to maintain FI | |
| CNV | Conversion | Conversion | Inactive 01/01/2001 |
| | This Action/Reason was used to ind the system programs which converte Employment Management Systems | ed employee records fro | om the Georgia |
| CSH | Change Standard Hours | CSH | Inactive 01/09/2001 |
| | This Action/Reason was used to ind was moved to the action type PAY compensation of the affected employ | to more accurately refle | |
| TXL | Change Tax Location | Tax Location | Inactive 10/01/2000 |

PeopleSoft as delivered contained a field in the Job Data Page Series titled Tax Location. After implementation, the Phoenix Steering Committee determined that this field would not be used and the field was deleted from the page. This Reason was originally used to change the value of the field.

<u>Hire (HIR)</u>

CNV Conversion

Conversion

Inactive 11/01/1999

This Action/Reason was used to indicate and document transactions created by system programs which converted employee records from the Georgia Employment Management Systems (GEMS) to the PeopleSoft System.

INACTIVE ACTION/REASON CODES

Leave of Absence (LOA)

CNV Conversion

Inactive 11/01/1999

Inactive 10/01/2001

This Action/Reason was used to indicate and document transactions created by system programs which converted employee records from the Georgia Employment Management Systems (GEMS) to the PeopleSoft System.

Conversion

Pay Rate Change (PAY)

BPI SP Board Legislated Increase SPBIncreas

This Action/Reason was used effective October 1, 2000, to indicate an increase in *Compensation Rate* granted to an employee whose compensation, prior to the increase, was near, at or above the maximum of the pay grade to which the employee's position was allocated. Use of this *Reason Code* was specifically authorized by State Personnel Board policy which was reflective of action taken by the General Assembly.

| PTI | Partial To-Target Increase | PartTrgInc | Inactive 10/01/2001 |
|-----|----------------------------|------------|---------------------|
|-----|----------------------------|------------|---------------------|

Indicated a change in *Compensation Rate* to increase an employee's compensation, effective October 1, 2000, closer to but less than the Target Hiring Rate for the pay grade to which the employee's position was allocated. This action resulted from legislative action and action by the State Personnel Board.

Position Change (POS)

| CNV | Conversion | Conversion | Inactive 01/01/2001 |
|-----|------------|------------|---------------------|
|-----|------------|------------|---------------------|

This Action/Reason was used to indicate and document transactions created by the system programs which converted records from the Georgia Employment Management Systems (GEMS) to the PeopleSoft system.

Termination (TER)

CNV Conversion

This Action/Reason was used to indicate and document transactions created by the system programs which converted employee records from the Georgia Employment Management Systems (GEMS) to the PeopleSoft System.

Conversion

INACTIVE ACTION/REASON CODES

NRC Rehire Not Recommended

NRC

XFR (Transfer)

This Action/Reason was used to indicate and document transactions created by the system programs which converted records from the Georgia Employment Management Systems (GEMS) to the PeopleSoft system.